Adveritas Limited (ASX: AV1)
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For personal use only

ASX RELEASE **26 October 2026**

Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sirs

Notification under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Adveritas Limited ("the Company") has today issued 25,000,000 new fully paid ordinary shares at an issue price of $0.08 per share (**New Shares**) in the placement as announced to ASX on 15 October 2026 to raise $2.0 million (before costs). These New Shares were included in an Appendix 2A announcement lodged with the ASX today.

The Company hereby provides notification under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) of the issue of these New Shares. The Corporations Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Corporations Act. By the Company giving this notice (**Notice**), a sale of the New Shares will fall within the exemption in section 708A(5) of the Corporations Act and they will be able to be traded immediately.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice that:

a) the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
b) this Notice is being given under section 708A(5)(e) of the Corporations Act;
c) as at the date of this Notice, the Company has complied with:
    i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    ii. sections 674 and 674A of the Corporations Act; and
d) as at the date of this Notice, there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Corporations Act.

By order of the Board

Susan Park
Company Secretary