



## Announcement Summary

**Entity name**

ADVERTITAS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday October 28, 2021

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| AV1                | ORDINARY FULLY PAID  | 35,750,766                         | 25/10/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ADVERTITAS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

88156377141

### 1.3 ASX issuer code

AV1

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

28/10/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

#### Existing +securities converting into additional +securities in an existing class

##### FROM (Existing Class)

##### ASX +security code and description

AV1NA : ORDINARY FULLY PAID EX OPTION DEFERRED

##### TO (Existing Class)

##### ASX +security code and description

AV1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

35,750,766

The first date the options were exercised or other +convertible securities were converted

25/10/2021

The last date the options were exercised or other +convertible securities were converted

25/10/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

##### Issue date

25/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

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**Number of +securities to be quoted**

35,750,766

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.10000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The exercise of 35,750,766 AV1O listed options exercisable at \$0.10 each and expiring on 25 October 2021 to raise \$3,575,076.60. All remaining AV1O options have lapsed on 25 October 2021.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description             | Total number of +securities on issue |
|------------------------------------------------|--------------------------------------|
| AV1 : ORDINARY FULLY PAID                      | 424,858,506                          |
| AV1NA : ORDINARY FULLY PAID EX OPTION DEFERRED | 19,745,343                           |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of +securities on issue |
|---------------------------------------------------------|--------------------------------------|
| AV1AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 3,000,000                            |
| AV1AB : PERFORMANCE RIGHTS                              | 6,250,000                            |
| AV1AD : OPTION EXPIRING 03-JUL-2023 EX 15C              | 5,000,000                            |
| AV1AE : OPTION EXPIRING 17-NOV-2022 EX \$0.18           | 1,500,000                            |
| AV1AC : OPTION EXPIRING 21-NOV-2021 EX 20C              | 200,000                              |